August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: C. Uyemura & Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 4966
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	26,057	29.6	5,728	27.0	6,141	35.5	4,491	27.6
June 30, 2025	20,112	0.7	4,509	0.0	4,533	(13.7)	3,519	(6.1)

Note: Comprehensive income For the three months ended June 30, 2026: ¥4,955 million [321.9%]
For the three months ended June 30, 2025: ¥1,174 million [(77.3)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	280.45	-
June 30, 2025	218.15	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	139,077	114,799	82.5	7,177.98
March 31, 2026	139,570	116,665	83.6	7,251.67

Reference: Equity
As of June 30, 2026: ¥114,799 million
As of March 31, 2026: ¥116,665 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	290.00	290.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00		290.00	290.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	44,710	7.2	9,330	(2.6)	9,620	(0.2)	7,100	3.5	440.02
Fiscal year ending March 31, 2027	95,840	4.4	20,330	(4.7)	20,890	(5.4)	14,530	4.2	900.48

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
   (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
   (ii) Changes in accounting policies due to other reasons: None
   (iii) Changes in accounting estimates: None
   (iv) Restatement: None

(4) Number of issued shares (common shares)
   (i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	18,099,000 shares
As of March 31, 2026	18,099,000 shares

   (ii) Number of treasury shares at the end of the period

As of June 30, 2026	2,105,714 shares
As of March 31, 2026	2,010,838 shares

   (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	16,016,636 shares
Three months ended June 30, 2025	16,131,614 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.3 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	58,474	54,659
Notes and accounts receivable - trade, and contract assets	25,983	27,078
Merchandise and finished goods	4,706	5,354
Work in process	1,711	1,922
Raw materials and supplies	3,622	3,764
Other	1,575	2,146
Allowance for doubtful accounts	(174)	(177)
Total current assets	95,899	94,749
Non-current assets		
Property, plant and equipment		
Buildings and structures	27,987	28,101
Accumulated depreciation	(19,548)	(19,718)
Buildings and structures, net	8,439	8,382
Machinery, equipment and vehicles	16,768	16,581
Accumulated depreciation	(13,712)	(13,637)
Machinery, equipment and vehicles, net	3,055	2,944
Land	8,966	8,939
Leased assets	755	769
Accumulated depreciation	(466)	(501)
Leased assets, net	289	267
Construction in progress	792	956
Other	8,477	8,585
Accumulated depreciation	(6,182)	(6,314)
Other, net	2,295	2,271
Total property, plant and equipment	23,839	23,762
Intangible assets	396	367
Investments and other assets		
Investment securities	17,587	18,285
Retirement benefit asset	484	482
Deferred tax assets	683	765
Other	765	753
Allowance for doubtful accounts	(85)	(87)
Total investments and other assets	19,435	20,198
Total non-current assets	43,670	44,328
Total assets	139,570	139,077

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,399	4,441
Electronically recorded obligations - operating	3,067	3,378
Short-term borrowings	350	350
Lease liabilities	244	212
Income taxes payable	3,619	2,846
Contract liabilities	2,351	2,670
Provision for bonuses	187	130
Provision for bonuses for directors (and other officers)	385	96
Other	2,643	2,946
Total current liabilities	16,249	17,072
Non-current liabilities		
Long-term guarantee deposits	702	702
Lease liabilities	554	524
Deferred tax liabilities	3,072	3,618
Retirement benefit liability	1,878	1,911
Long-term accounts payable - other	198	198
Other	249	249
Total non-current liabilities	6,655	7,205
Total liabilities	22,904	24,278
Net assets		
Shareholders' equity		
Share capital	1,336	1,336
Capital surplus	1,361	1,376
Retained earnings	106,232	106,058
Treasury shares	(8,909)	(11,080)
Total shareholders' equity	100,021	97,691
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,402	1,883
Foreign currency translation adjustment	15,029	15,018
Remeasurements of defined benefit plans	213	206
Total accumulated other comprehensive income	16,644	17,108
Total net assets	116,665	114,799
Total liabilities and net assets	139,570	139,077

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	20,112	26,057
Cost of sales	12,139	16,370
Gross profit	7,972	9,686
Selling, general and administrative expenses	3,463	3,958
Operating profit	4,509	5,728
Non-operating income		
Interest income	104	98
Dividend income	81	88
Valuable resource recovered income	11	3
Foreign exchange gains	-	205
Subsidy income	0	2
Technical advisory fee income	2	-
Other	47	36
Total non-operating income	247	435
Non-operating expenses		
Interest expenses	6	7
Foreign exchange losses	209	-
Commission for purchase of treasury shares	-	8
Commission expenses	5	7
Other	0	0
Total non-operating expenses	222	22
Ordinary profit	4,533	6,141
Extraordinary income		
Gain on sale of non-current assets	2	9
Total extraordinary income	2	9
Extraordinary losses		
Loss on sale and retirement of non-current assets	0	8
Total extraordinary losses	0	8
Profit before income taxes	4,535	6,142
Income taxes - current	912	1,399
Income taxes - deferred	103	250
Total income taxes	1,016	1,650
Profit	3,519	4,491
Profit attributable to		
Profit attributable to owners of parent	3,519	4,491
Other comprehensive income		
Valuation difference on available-for-sale securities	131	481
Foreign currency translation adjustment	(2,472)	(10)
Remeasurements of defined benefit plans, net of tax	(3)	(7)
Total other comprehensive income	(2,344)	463
Comprehensive income	1,174	4,955
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,174	4,955

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

Information on sales and the amount of profit or loss for each reported segment, as well as revenue breakdown information

(Millions of yen)

	Reportable segments					Other (Note) 1	Total	Reconciling items	Quarterly Consolidated Income and Statements of Comprehensive Income (Note)2
	Surface Finishing Materials	Surface Finishing Machinery	Plating Job	Real Estate Rental	Total				
Sales									
Japan	5,393	1,633	-	-	7,027	6	7,033	-	7,033
Taiwan	3,739	400	137	-	4,276	-	4,276	-	4,276
China	3,686	36	-	-	3,723	-	3,723	-	3,723
Korea	1,250	27	-	-	1,278	-	1,278	-	1,278
Singapore	783	29	-	-	813	-	813	-	813
Thailand	119	-	911	-	1,030	-	1,030	-	1,030
North America	1,616	9	-	-	1,626	-	1,626	-	1,626
Other	-	-	115	-	115	-	115	-	115
Revenue generated from customer contracts	16,590	2,137	1,163	-	19,891	6	19,897	-	19,897
Other Earnings	-	-	-	215	215	-	215	-	215
Revenues from external customers	16,590	2,137	1,163	215	20,106	6	20,112	-	20,112
Transactions with other segments	-	-	-	-	-	-	-	-	-
Total	16,590	2,137	1,163	215	20,106	6	20,112	-	20,112
Segment Profit	4,237	170	43	51	4,503	5	4,509	-	4,509

Note: 1. The "Other" category is for business segments that are not included in the reporting segments and include royalty income.

2. Total segment profit is in line with operating income in the quarterly consolidated income and comprehensive income statement.

3. Net sales are broken down by reporting segment by country or region in which the Company and its consolidated subsidiaries are located.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

Information on sales and the amount of profit or loss for each reported segment, as well as revenue breakdown information

(Millions of yen)

	Reportable segments					Other (Note) 1	Total	Reconciling items	Quarterly Consolidated Income and Statements of Comprehensive Income (Note)2
	Surface Finishing Materials	Surface Finishing Machinery	Plating Job	Real Estate Rental	Total				
Sales									
Japan	6,727	1,526	-	-	8,254	9	8,263	-	8,263
Taiwan	5,228	72	234	-	5,536	-	5,536	-	5,536
China	5,351	125	-	-	5,477	-	5,477	-	5,477
Korea	1,802	112	-	-	1,915	-	1,915	-	1,915
Singapore	1,099	39	-	-	1,139	-	1,139	-	1,139
Thailand	209	-	908	-	1,118	-	1,118	-	1,118
North America	2,285	7	-	-	2,293	-	2,293	-	2,293
Other	-	-	96	-	96	-	96	-	96
Revenue generated from customer contracts	22,705	1,884	1,239	-	25,830	9	25,840	-	25,840
Other Earnings	-	-	-	217	217	-	217	-	217
Revenues from external customers	22,705	1,884	1,239	217	26,048	9	26,057	-	26,057
Transactions with other segments	-	-	2	-	2	-	2	(2)	-
Total	22,705	1,884	1,242	217	26,050	9	26,059	(2)	26,057
Segment profit (loss)	5,430	350	9	(69)	5,719	8	5,728	-	5,728

Note: 1. The "Other" category is for business segments that are not included in the reporting segments and include royalty income.

2. The sum of segment profit or loss (loss) is consistent with operating income in the quarterly consolidated income and comprehensive income statement.

3. Net sales are broken down by reporting segment by country or region in which the Company and its consolidated subsidiaries are located.