November 10, 2025

Company name: **C. Uyemura & Co., Ltd.**
Stock code: 4966 Listing: Standard Market of the Tokyo Stock Exchange
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Notice Regarding the Differences between Consolidated Financial Forecasts and Actual Results for the First Half, and Revisions of Consolidated Financial Forecasts for FY2026

C. Uyemura & Co., Ltd. hereby announces the differences between the consolidated financial forecasts previously announced on May 12, 2025 for the first six months of the fiscal year ending March 31, 2026 and the actual results announced today (November 10, 2025) as per the details below.

In addition, C. Uyemura & Co., Ltd. revised the full-year consolidated financial forecasts for FY 2026 from the forecasts previously announced on May 12, 2025 as per the details below.

1. Differences between its consolidated financial forecasts and actual results for the first half of FY 2026
(April 1, 2025 to September 30, 2025)

	Net sales (millions of yen)	Operating profit (millions of yen)	Ordinary profit (millions of yen)	Interim net income attributable to owners of the parent company (millions of yen)	Net income per share for the period (yen)
Previous forecast (A)	37,890	6,970	7,250	5,260	326.13
Actual results (B)	41,701	9,575	9,642	6,858	425.10
Amount change (B – A)	3,811	2,605	2,392	1,598	
Percentage change (%)	10.1	37.4	33.0	30.4	
(Reference) Actual results for the same period last year	40,761	9,128	9,805	6,722	416.89

2. Revision of Consolidated Financial Forecasts for FY 2026 (April 1, 2025 to March 31, 2026)

	Net sales (millions of yen)	Operating profit (millions of yen)	Ordinary profit (millions of yen)	Net income attributable to owners of the parent company (millions of yen)	Net income per share for the period (yen)
Previous forecast (A)	82,630	15,010	15,550	10,450	647.91
Revised forecast (B)	86,000	19,700	20,000	13,500	836.65
Amount change (B – A)	3,370	4,690	4,450	3,050	
Percentage change (%)	4.1	31.2	28.6	29.2	
(Reference) Actual results for the previous year	83,845	18,829	20,041	14,078	872.87

3. Reasons for the differences and the revision of the forecasts

Regarding the consolidated financial results for the first half of the fiscal year ending March 2026, demand for products used in generative AI servers primarily drove growth in our Group's main market, the electronics market. In the car electronics field, growth in the electric vehicle (EV) market has recently slowed. However, demand for automotive power devices and ADAS (Advanced Driver-Assistance Systems) related products remained solid, supported by ongoing vehicle electrification and advancements in autonomous driving technologies. As a result, Consolidated net sales and profit for the six-month period exceeded the previously announced forecast, supported by steady demand for plating chemicals for wafers and package substrates in the Surface Finishing Materials business.

In addition, regarding the full year consolidated financial forecast for the fiscal year ending March 2026, both consolidated net sales and profits are expected to exceed the previous forecast, supported by steady demand for plating chemicals for wafers and package substrates.

*The above-mentioned forecasts are based on the information currently available to the company and the certain assumption judged to be reasonable. Note that actual performance may differ due to a variety of facts.

END