

Translation

Notice: This document is an excerpt translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

Summary of Consolidated Financial Results for the Three Months Ended June 30, 2025 (Based on Japanese GAAP)

August 8, 2025

Company name: C. Uyemura & Co., Ltd.
 Stock exchange listing: Tokyo
 Stock code: 4966 URL <https://www.uyemura.co.jp/>
 Representative: President Hiroya Uyemura
 Inquiries: Head of Accounting & Finance Division Tsuyoshi Yoneda TEL 06-6202-8518
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on financial results: Yes
 Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	20,112	0.7	4,509	0.0	4,533	(13.7)	3,519	(6.1)
Three months ended June 30, 2024	19,980	14.1	4,507	85.5	5,253	94.4	3,749	97.7

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	218.15	–
Three months ended June 30, 2024	232.51	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2025	124,230	102,803	82.8	6,372.80
As of March 31, 2025	130,589	106,119	81.3	6,578.64

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2025	–	0.00	–	280.00	280.00
Year ending March 31, 2026	–				
Year ending March 31, 2026 (Forecast)		0.00	–	230.00	230.00

3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	37,890	(7.0)	6,970	(23.6)	7,250	(26.1)	5,260	(21.8)	326.13
Full year	82,630	(1.4)	15,010	(20.3)	15,550	(22.4)	10,450	(25.8)	647.91

4. Notes

- (1) Significant changes in the scope of consolidation during the three months ended June 30, 2025: No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	18,099,000 shares	As of March 31, 2025	18,099,000 shares
---------------------	-------------------	----------------------	-------------------

Number of treasury shares at the end of the period

As of June 30, 2025	1,967,419 shares	As of March 31, 2025	1,968,132 shares
---------------------	------------------	----------------------	------------------

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	16,131,614 shares	Three months ended June 30, 2024	16,124,251 shares
----------------------------------	-------------------	----------------------------------	-------------------

Quarterly consolidated financial statements

Consolidated balance sheets

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	52,152	48,742
Notes and accounts receivable - trade, and contract assets	23,147	21,830
Merchandise and finished goods	4,285	3,528
Work in process	1,750	1,739
Raw materials and supplies	3,162	2,982
Other	2,302	2,229
Allowance for doubtful accounts	(148)	(140)
Total current assets	86,652	80,912
Non-current assets		
Property, plant and equipment		
Buildings and structures	27,352	26,763
Accumulated depreciation	(18,469)	(18,223)
Buildings and structures, net	8,883	8,539
Machinery, equipment and vehicles	15,603	14,972
Accumulated depreciation	(12,671)	(12,256)
Machinery, equipment and vehicles, net	2,932	2,715
Land	10,100	9,931
Leased assets	813	813
Accumulated depreciation	(460)	(498)
Leased assets, net	353	314
Construction in progress	291	489
Other	7,843	7,644
Accumulated depreciation	(5,778)	(5,714)
Other, net	2,064	1,929
Total property, plant and equipment	24,626	23,920
Intangible assets	322	295
Investments and other assets		
Investment securities	16,971	17,158
Retirement benefit asset	331	332
Deferred tax assets	992	929
Other	776	762
Allowance for doubtful accounts	(84)	(81)
Total investments and other assets	18,987	19,101
Total non-current assets	43,936	43,317
Total assets	130,589	124,230

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,641	2,038
Electronically recorded obligations - operating	3,834	4,016
Short-term borrowings	400	400
Lease liabilities	260	218
Income taxes payable	3,053	2,321
Contract liabilities	4,465	3,915
Provision for bonuses	183	127
Provision for bonuses for directors (and other officers)	310	77
Other	2,301	2,290
Total current liabilities	18,450	15,406
Non-current liabilities		
Long-term guarantee deposits	694	701
Lease liabilities	570	503
Deferred tax liabilities	2,666	2,818
Retirement benefit liability	1,684	1,604
Long-term accounts payable - other	237	233
Other	166	160
Total non-current liabilities	6,019	6,021
Total liabilities	24,469	21,427
Net assets		
Shareholders' equity		
Share capital	1,336	1,336
Capital surplus	1,311	1,335
Retained earnings	96,802	95,804
Treasury shares	(7,843)	(7,840)
Total shareholders' equity	91,607	90,636
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	971	1,103
Foreign currency translation adjustment	13,409	10,936
Remeasurements of defined benefit plans	131	127
Total accumulated other comprehensive income	14,511	12,167
Total net assets	106,119	102,803
Total liabilities and net assets	130,589	124,230

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	19,980	20,112
Cost of sales	12,115	12,139
Gross profit	7,865	7,972
Selling, general and administrative expenses	3,357	3,463
Operating profit	4,507	4,509
Non-operating income		
Interest income	99	104
Dividend income	53	81
Valuable resource recovered income	13	11
Foreign exchange gains	352	—
Subsidy income	215	0
Technical advisory fee income	—	2
Other	27	47
Total non-operating income	761	247
Non-operating expenses		
Interest expenses	3	6
Foreign exchange losses	—	209
Commission expenses	7	5
Other	3	0
Total non-operating expenses	14	222
Ordinary profit	5,253	4,533
Extraordinary income		
Gain on sale of non-current assets	0	2
Total extraordinary income	0	2
Extraordinary losses		
Loss on sale and retirement of non-current assets	4	0
Total extraordinary losses	4	0
Profit before income taxes	5,249	4,535
Income taxes - current	1,187	912
Income taxes - deferred	313	103
Total income taxes	1,500	1,016
Profit	3,749	3,519
Profit attributable to		
Profit attributable to owners of parent	3,749	3,519
Other comprehensive income		
Valuation difference on available-for-sale securities	(49)	131
Foreign currency translation adjustment	1,479	(2,472)
Remeasurements of defined benefit plans, net of tax	(1)	(3)
Total other comprehensive income	1,428	(2,344)
Comprehensive income	5,177	1,174
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	5,177	1,174